



Dr. Elizabeth Lyons, DDS, MSD

Welcome to our office. So that we may become better acquainted, please complete both sides of this form.

CHILD PATIENT INFORMATION

Name: _____ Preferred name: _____ Sex: _____

Home address: _____ City: _____ State: _____ Zip: _____

Birth date: _____ Age: _____ School: _____ Grade: _____

Patient resides with: ☐ Mother ☐ Father ☐ Both ☐ Other _____

Home Phone: _____ Patient Interests: _____

Who noticed the orthodontic problem? ☐ Patient ☐ Parent ☐ Other _____

Please describe your child's orthodontic problem: _____

Do you know a patient currently in our practice? If so, whom? _____

Patient's Dentist: _____ Referred by: _____

Family E-mail address: _____

FAMILY AND ACCOUNT INFORMATION

Parent's Marital Status: ☐ Married ☐ Widowed ☐ Divorced ☐ Single ☐ Separated

	PARENT (Mother, Father, other: _____)	PARENT (Mother, Father, other: _____)
Name:	_____	_____

Address (if different than above):	_____	_____
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Phone (if different than above):	_____	_____
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Occupation:	_____	_____
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Employer:	_____	_____
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Business Phone:	_____	_____
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Birth Date/Social Security #	_____	_____
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Person responsible for account if other than parent:

Name: _____

Address: _____ Phone: _____

Do you have insurance? Please complete the Insurance Information Sheet to help us assist you in determining benefits.
11011 Meridian Ave N Suite 304 Seattle WA 98133 206-523-1047 www.northseattleortho.com

Your answers to the following questions will be helpful in selecting the safest and most effective means of providing your dental care. All information will be kept completely confidential. Please inform us if any changes should occur.

MEDICAL HISTORY

Physician's Name: _____ Address: _____ Phone: _____

Has your child experienced any health problems? ☐ No ☐ Yes Explain: _____

Has your child ever had any surgery? ☐ No ☐ Yes Explain: _____

Any major change in your child's health recently? ☐ No ☐ Yes Explain: _____

Is your child currently under a physician's care? ☐ No ☐ Yes Explain: _____

Is your child currently taking any medications? ☐ No ☐ Yes List: _____

Is your child allergic to any medications? ☐ No ☐ Yes List: _____

Has your child received a blood transfusion? ☐ No ☐ Yes Reason: _____

Have your child's tonsils/adenoids been removed? ☐ No ☐ Yes When: _____

Has your child been in a risk group for AIDS? ☐ No ☐ Yes Explain: _____

Has your child ever been a smoker/used tobacco? ☐ No ☐ Yes Explain: _____

Please check if your child has had any of the following conditions:

Heart Murmur	<input type="checkbox"/> No <input type="checkbox"/> Yes	Hepatitis	<input type="checkbox"/> No <input type="checkbox"/> Yes	Emotional Problems	<input type="checkbox"/> No <input type="checkbox"/> Yes
Heart Surgery	<input type="checkbox"/> No <input type="checkbox"/> Yes	Diabetes	<input type="checkbox"/> No <input type="checkbox"/> Yes	Frequent Headaches	<input type="checkbox"/> No <input type="checkbox"/> Yes
Rheumatic Fever	<input type="checkbox"/> No <input type="checkbox"/> Yes	Kidney Disease	<input type="checkbox"/> No <input type="checkbox"/> Yes	Nervous/Anxious	<input type="checkbox"/> No <input type="checkbox"/> Yes
Endocrine Disorders	<input type="checkbox"/> No <input type="checkbox"/> Yes	Liver Disease	<input type="checkbox"/> No <input type="checkbox"/> Yes	Cancer	<input type="checkbox"/> No <input type="checkbox"/> Yes
Prolonged Bleeding	<input type="checkbox"/> No <input type="checkbox"/> Yes	Tuberculosis	<input type="checkbox"/> No <input type="checkbox"/> Yes	Bone Disorders	<input type="checkbox"/> No <input type="checkbox"/> Yes
Anemia	<input type="checkbox"/> No <input type="checkbox"/> Yes	Asthma	<input type="checkbox"/> No <input type="checkbox"/> Yes	Growth Disorders	<input type="checkbox"/> No <input type="checkbox"/> Yes
Blood Disease	<input type="checkbox"/> No <input type="checkbox"/> Yes	Bronchitis	<input type="checkbox"/> No <input type="checkbox"/> Yes	Mouth Breather	<input type="checkbox"/> No <input type="checkbox"/> Yes
Developmental Disorder	<input type="checkbox"/> No <input type="checkbox"/> Yes	Epilepsy	<input type="checkbox"/> No <input type="checkbox"/> Yes	Herpes (fever blisters)	<input type="checkbox"/> No <input type="checkbox"/> Yes
Hives/Rash	<input type="checkbox"/> No <input type="checkbox"/> Yes	Fainting	<input type="checkbox"/> No <input type="checkbox"/> Yes	Tonsillitis	<input type="checkbox"/> No <input type="checkbox"/> Yes

Is there any other condition or problem that you think we should know about? _____

Comments: _____

GROWTH INFORMATION

Growth can be an important factor in orthodontic treatment planning, therefore your answers to the following questions are needed to aid in our selection of treatment alternatives:

Has your son or daughter reached puberty? ☐ No ☐ Yes

Girls: Has she started menstruation? ☐ No ☐ Yes Date: _____

Boys: Has voice changed? ☐ No ☐ Yes Date: _____

Height _____ Do you feel that growth is complete? ☐ No ☐ Yes

Father's Height _____ Mother's Height _____ Adopted? ☐ No ☐ Yes

Names and Birthdates of Siblings: _____

Have either siblings or parents had orthodontic care? ☐ No ☐ Yes With Whom: _____

DENTAL HISTORY

Dentist's Name: _____ Address: _____ Phone: _____

Dental Specialist Name: _____ Address: _____ Phone: _____

Frequency of dental checks: Twice a year ☐ Once a year ☐ Only if a problem exists ☐ Never ☐ Date of last visit: _____

Is there any unfinished care to be completed by the dentist? ☐ No ☐ Yes Explain: _____

Is your child frightened about dental treatment? ☐ No ☐ Yes Explain: _____

Has your child had an unpleasant experience in a dental office? ☐ No ☐ Yes Explain: _____

Has your child had any face or dental injuries? ☐ No ☐ Yes Explain: _____

Does your child play a musical instrument? ☐ No ☐ Yes What instrument? _____

Have you consulted an orthodontist previously? ☐ No ☐ Yes With Whom? _____

Have teeth (either primary or permanent) been removed? ☐ No ☐ Yes Explain: _____

Has your child had any previous orthodontic treatment? ☐ No ☐ Yes With Whom? _____

Are you satisfied with prior treatment? ☐ No ☐ Yes Explain: _____

Is there any history of thumb or finger sucking? ☐ No ☐ Yes When Stopped: _____

Please check if there is any history of:

<input type="checkbox"/> Clenching teeth	<input type="checkbox"/> Muscular soreness around head/neck	<input type="checkbox"/> Jaw joint soreness	<input type="checkbox"/> Jaw joint popping
<input type="checkbox"/> Grinding teeth	<input type="checkbox"/> Headaches (more than normal)	<input type="checkbox"/> Jaw joint clicking	<input type="checkbox"/> Ringing in the ears
<input type="checkbox"/> Speech problems (if so, which sounds: _____)		<input type="checkbox"/> Mouthbreathing: Awake _____ Asleep _____	

Is there any other information that might be helpful? _____

Parent's Signature: _____ Date: _____ Reviewed By: _____

STATEMENT OF PRIVACY PRACTICES

NORTH SEATTLE ORTHODONTICS

Our office is dedicated to protecting the privacy rights of our patients and the confidential information entrusted to us. It is a requirement of this practice that every employee receive appropriate training and is dedicated to the principal concept that your health information shall never be compromised. We may, from time to time, amend our privacy policies and practices but will always inform you of any changes that might affect our obligations and your rights.

PROTECTING YOUR PERSONAL HEALTHCARE INFORMATION

We use and disclose the information we collect from you only as allowed by the Health Insurance Portability and Accountability Act and the state of Washington. This includes issues relating to your treatment, payment, and our health care operations. Your personal health information will never be otherwise given or disclosed to anyone – even family members – without your consent or written authorization. You, of course, may give written authorization for us to disclose your information to anyone you choose, for any purpose.

Our offices and electronic systems are secure from unauthorized access and our employees are trained to make certain that the confidentiality, integrity, and access to your records is always protected. Our privacy policy and practices apply to all former, current, and future patients, so you can be confident that your protected health information will never be improperly disclosed or released.

COLLECTING PROTECTED HEALTHCARE INFORMATION (PHI)

We will only request personal information needed to provide our standard of quality health care, implement payment activities, conduct normal health practice operations, and comply with the law. This may include your name, address, telephone number(s), Social Security Number, employment data, medical history, health records, etc. While most of the information will be collected from you, we may obtain information from third parties if it is deemed necessary. Regardless of the source, your personal information will always be protected to the full extent of the law.

DISCLOSURE OF YOUR PROTECTED HEALTHCARE INFORMATION

As stated above, we may disclose information as required by law. We are obligated to provide information to law enforcement and governmental officials under certain circumstances. We will not use your information for marketing or fund-raising purposes without your written consent. We may use and/or disclose your health information to communicate reminders about your appointments including voicemail messages, answering machines, and postcards unless you direct us otherwise. We will never use, disclose, sell, or otherwise allow access to your personal, protected information in exchange for or receipt of financial remuneration.

Any breach in the protection of your personal health information, including unauthorized acquisition, access, use, or disclosure, will be fully investigated, addressed, and mitigated as established by the HIPAA Privacy Breach Notification Rule. You have a right to and will be provided all information relating to any breach involving your personal PHI

YOUR RIGHTS AS OUR PATIENT

You have a right to request copies of your healthcare information; to request copies in a variety of formats; and to request a list of instances in which we, or our business associates, have disclosed your protected information for uses other than stated above. All such requests must be in writing. We may charge for your copies in an amount allowed by law. If you believe your rights have been violated, we urge you to notify us immediately. You can also notify the U.S. Department of Health and Human Services.

An expanded, and complete copy of our Statement of Privacy Practices, is available for your review.

ACKNOWLEDGEMENT OF RECEIPT OF STATEMENT OF PRIVACY PRACTICES

I acknowledge that I have received a copy of the Statement of Privacy Practices for the offices of North Seattle Orthodontics. The Statement of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of office health care operations. The Statement of Privacy Practices also describes my rights and the responsibilities and duties of this office with respect to my protected health information. The Statement of Privacy Practices is also posted in the facility.

North Seattle Orthodontics reserves the right to change the privacy practices currently described in the Statement of Privacy Practices. If privacy practices change, I will be offered a copy of the revised Statement of Privacy Practices at the time of my first visit after the revisions become effective. I may also obtain a revised Statement of Privacy Practices by requesting that one be mailed or otherwise transmitted to me.

ADDITIONAL DISCLOSURE AUTHORIZATION

In addition to the allowable disclosures described in the Statement of Privacy Practices, I hereby specifically authorize disclosure of my Protected Healthcare Information to the person(s) identified below. (I understand that the default answer is "NO". Without indicating "YES" in answer to each individual question, protected health information (PHI) cannot be shared with anyone unless otherwise allowed by HIPAA rules.)

Spouse only	<input type="checkbox"/> YES	<input type="checkbox"/> NO
OR		
Any Member of my immediate family: (i.e. Spouse, Children, Siblings, etc.)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Any Member of my extended family: (i.e. Parents, Grandchildren)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Other:	<input type="checkbox"/> YES	<input type="checkbox"/> NO

Name of patient (please print):

Patient signature:

Patient's personal representative: (Please Print):

Personal Rep's signature:

Representative's Phone Number:

Date:

OFFICE USE ONLY BELOW THIS LINE

Acknowledgement Not Obtained

Provided Prior to Treatment?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	Date Statement Provided:
Reason for not obtaining patient signature	<input type="checkbox"/>	Needed more time to review Statement	
	<input type="checkbox"/>	Wanted to consult another person before signing	
	<input type="checkbox"/>	Physically unable to sign	
	<input type="checkbox"/>	No reason offered	
	<input type="checkbox"/>	Other:	

WELCOME!

Our patients are also our friends. Please tell us about yourself so that we can get to know you better.

Presenting:

(Your Name)

I have a pet, it is a _____
named _____



These friends come here
for braces, too!



I have _____ brother(s)
and _____ sister(s).

My birthday is _____
I am _____ years old and in the _____
grade at _____ school



My favorite TV show is _____



I'm really good at _____

My favorite sport is _____



When I grow up I want to be a _____



My favorite thing about school is _____

My least favorite subject in school is _____

My favorite food is _____



North Seattle
ORTHODONTICS

www.northseattleortho.com

THANK YOU!